





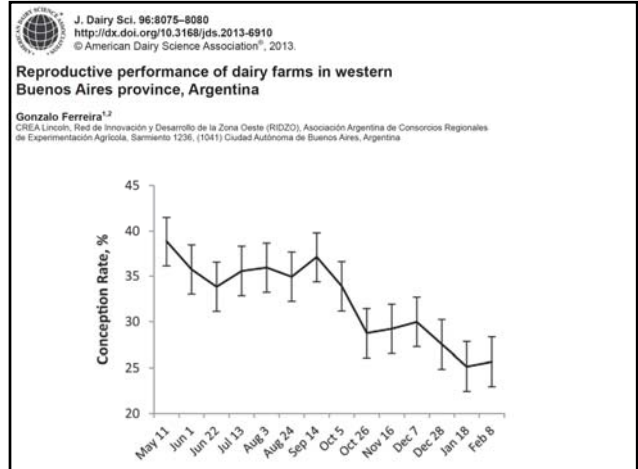


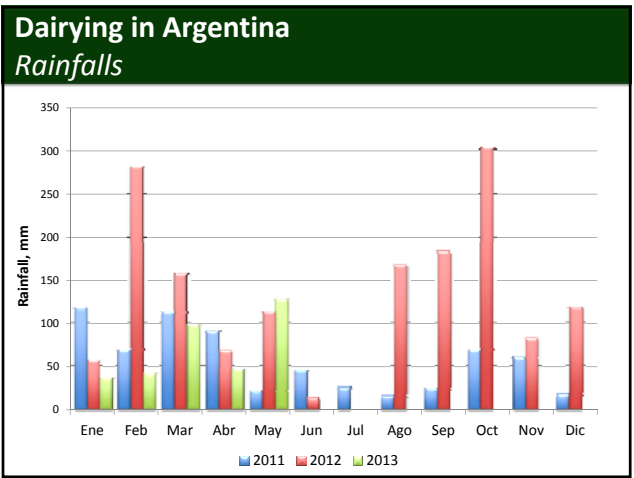


Picture from Hugo Quattrochi



"The yellow belt, ...
dairying in
tropics"
St. Pierre







"... involvement
with the
environment"
J. Perdue

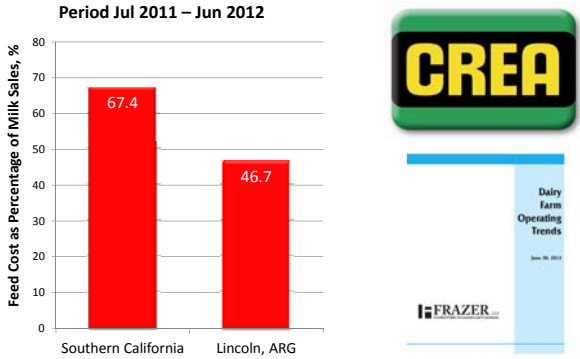


Dairying in Argentina Waste Management



Dairying in Argentina Benchmarking

Period Jul 2011 – Jun 2012

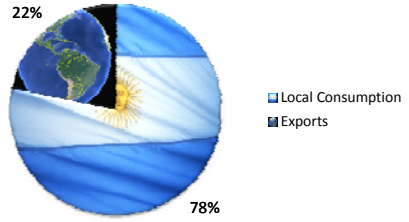


Region	Feed Cost as Percentage of Milk Sales, %
Southern California	67.4
Lincoln, ARG	46.7



Dairying in Argentina Milk Market

- Population: 41 million people
- National milk production: 11,3 billion L/year



Category	Percentage
Local Consumption	22%
Exports	78%

Ministerio de Agricultura Ganadería y Pesca (2013)

"The re-election of Cristina"
 H. Graves
 (Bunde)

Dairying in Argentina Government

- Resolución 61/2007 (February 2007)
 - Scenario: low global stocks and high demand
 - "... establish mechanisms that insure milk supply in the local market"
 - Cut value of US\$ 2,100 per tonne of milk powder
 - In October 2007, at US\$ 4,000 – US\$ 4,500 per tonne (FOB), there was >50% export duties!!!**




Dairying in Argentina Government

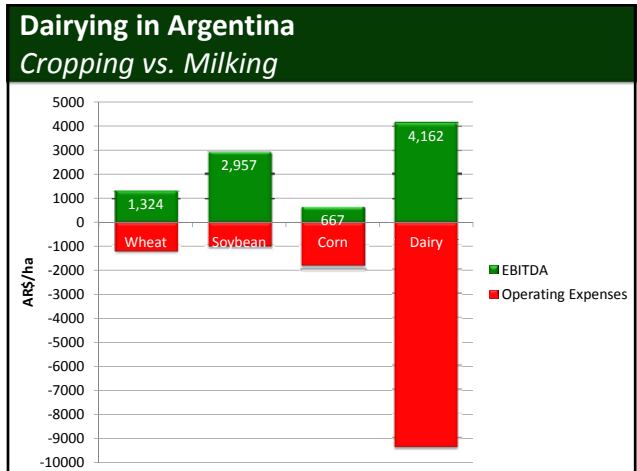


CONFLICTO CON EL AGRO

Empezaron a sentirse los primeros problemas por desabastecimiento

El Mercado Central recibió un 40% menos de frutas y verduras. Y en las próximas horas se notaría la falta de lacteos.

El conflicto con el agro...

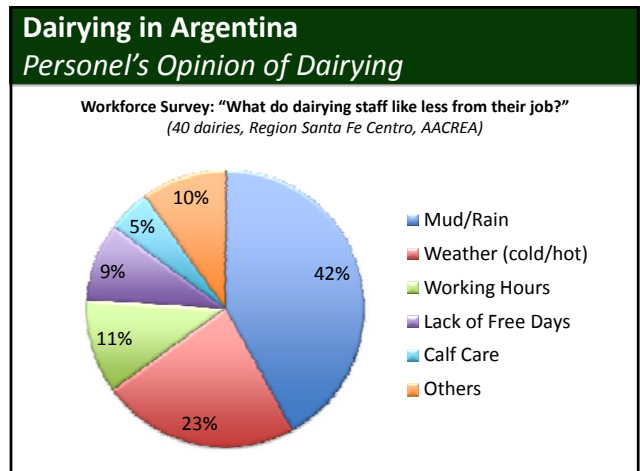


Infrastructure
is completely
lacking
St. Pierre



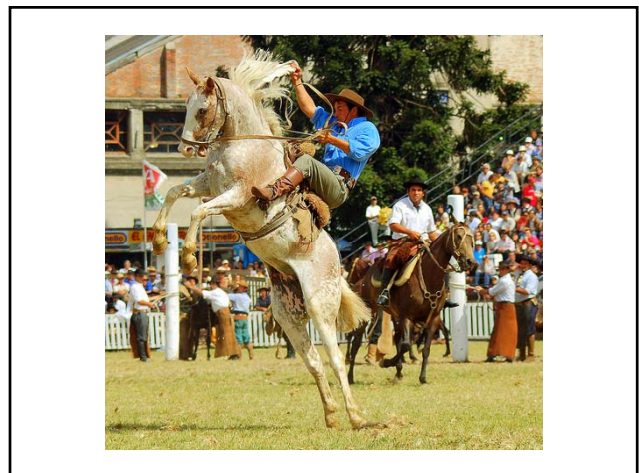


"If we do not import labor, we will import food"
K. Boswell






"Concerns about
how the animals
were raised"
J. Perdue






"... treat animals humanely"
J. Perdue

Dairying in Argentina
Cultural Issues



"... these soldiers have been slaughtering cattle from their childhood, and this act of necessary cruelty makes them familiar with bloodshed and hardens their heart against the groans of their victims." From the book Facundo (Domingo F. Sarmiento, 1845)



Dairying in Argentina
Sustainability

