



124,000 Team Members	11,000 Independent Farmers	130 + countries 3 in-country operations
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#1 Brands

	Fresh Chicken	#1
	Frozen Cooked Prepared Chicken	#1
	Frozen Uncolored Chicken	#1
	Frozen Uncolored Cornish Chicken	#1
	Recipe Meats (Refrigerated Gilled & Ready Strips)	#2
	Stack Peak Bacon	#1
	Bacon	#3
	Breakfast Sausage	#1
	Frozen Protein Breakfast	#1

#1 Brands

	Smoked Sausage	#1
	Branded Lunchmeat	#2
	Hot Dogs	#1
	Corn Dogs	#1
	Super Premium Sausage	#1
	Frozen Branded Waffles	#2

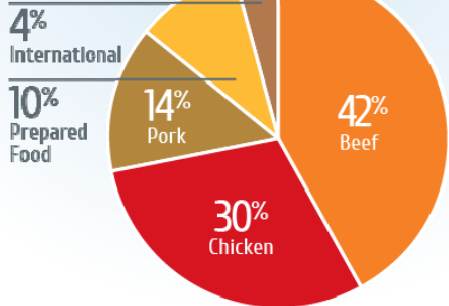
Tyson produces approximately 1 out of every 5 pounds of chicken, beef, and pork in the United States.



Tyson Foods sells about 90% of all pepperoni you eat on frozen pizzas.

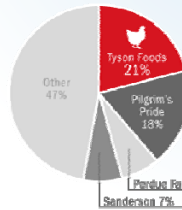


FISCAL 2014 SALES
By Segment



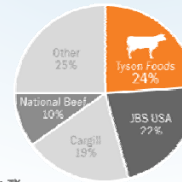
U.S. CHICKEN PRODUCTION*

U.S. CHICKEN PRODUCTION
Source: Meat Reading (M.R.), March 2014
Based on ready-to-cook pounds.



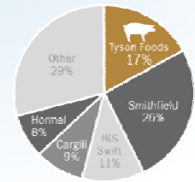
TOP U.S. FED BEEF PACKERS**

TOP U.S. FED BEEF PACKERS
Source: Cattle Buyer, Industry Report of the Stock/Yielder/Slaughter Industry (June 6, 2014)



U.S. PORK PRODUCTION***

U.S. PORK PRODUCTION
Source: 2013 Quick Facts based on Excluded Body U.S. Slaughter Capabilities

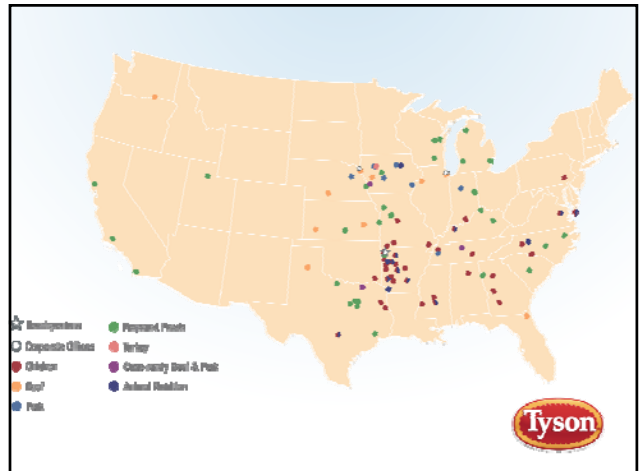


* Source: Meat Reading (M.R.), March 2014, based on ready-to-cook pounds.
 ** Source: Cattle Buyer, Industry Report of the Stock/Yielder/Slaughter Industry (June 6, 2014).
 *** Source: 2013 Quick Facts based on Excluded Body U.S. Slaughter Capabilities.

2014 AVERAGE WEEKLY PRODUCTION



Making Great Food. Making A Difference.™



Built for Growth.



= Growth



Society
(Social and Traditional Media, and Activists)



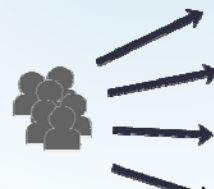
Farmer



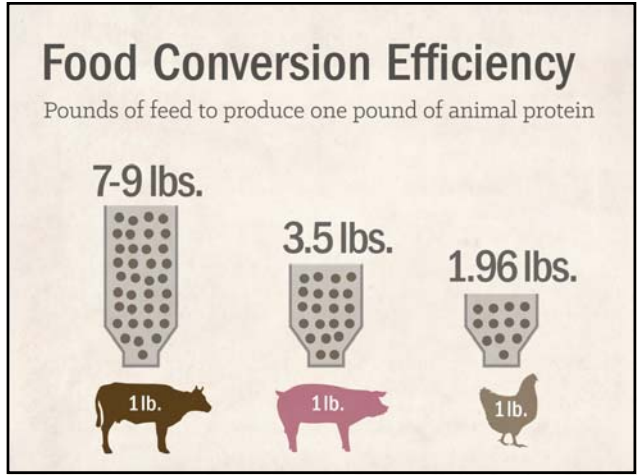
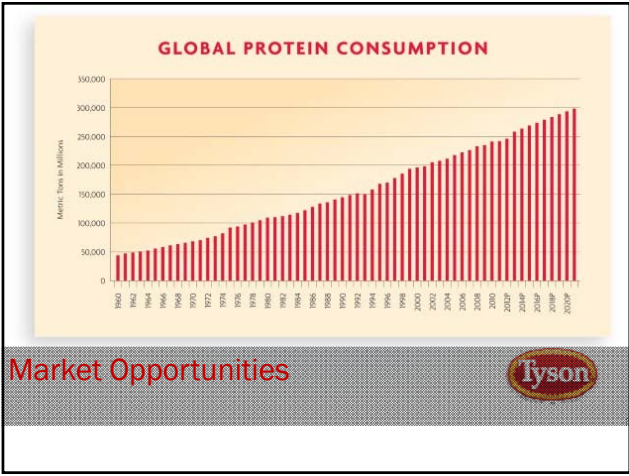
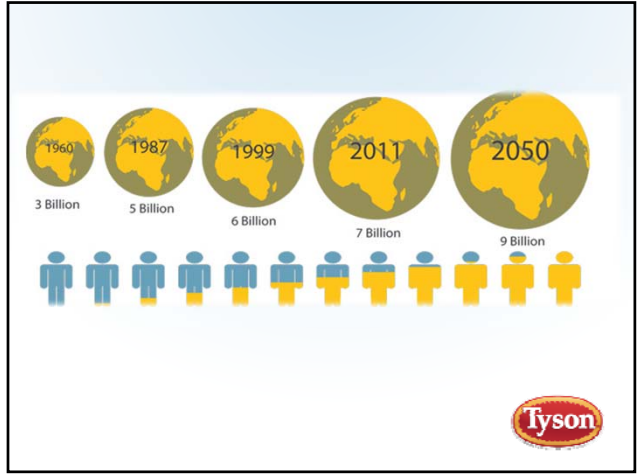
Tyson Foods



Customer



The Challenge.



Chicken is the winner

Feed conversion rate

Genetic advances

Life cycle

Universally accepted



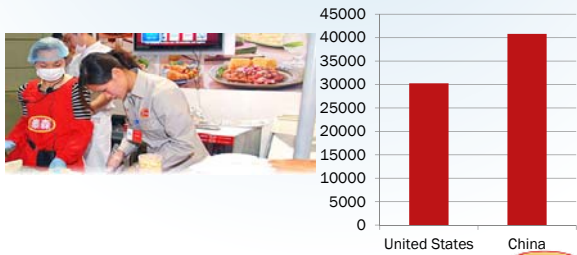
India

PROTEIN CONSUMPTION **10%** PER YEAR

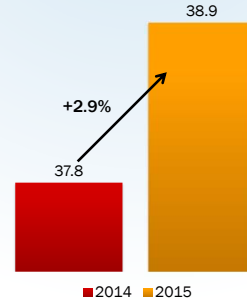


China

Protein Consumption by 2020



U.S. Chicken Production Estimates (in Billions of pounds)



Source: USDA WRSDE Forecast July 15th, 2014

